

## Summary

### Quarter End Results by Investment Category:

Asset Type	December 31, 2018		March 31, 2019		
	Book Value	Market Value	Book Value	Market Value	Ave. Yield
Demand	\$ 9,521,473	\$ 9,521,473	\$ 6,985,058	\$ 6,985,058	0.00%
Pools/MMA	140,907,813	140,907,813	142,922,005	142,922,005	2.59%
Securities/CDs	108,556,333	108,102,986	134,146,865	134,000,102	2.08%
<b>Totals</b>	<b>\$ 258,985,618</b>	<b>\$ 258,532,272</b>	<b>\$ 284,053,928</b>	<b>\$ 283,907,165</b>	

<u>Fiscal Year-to-Date Average Yield (2)</u>		<u>Average Yield for Current Quarter (1)</u>	
Total Portfolio	2.17%	Total Portfolio	2.28%
Rolling Three Month Treasury	2.41%	Rolling Three Month Treasury	2.44%
Rolling Six Month Treasury	2.45%	Rolling Six Month Treasury	2.51%
TexPool	2.35%	TexPool	2.42%

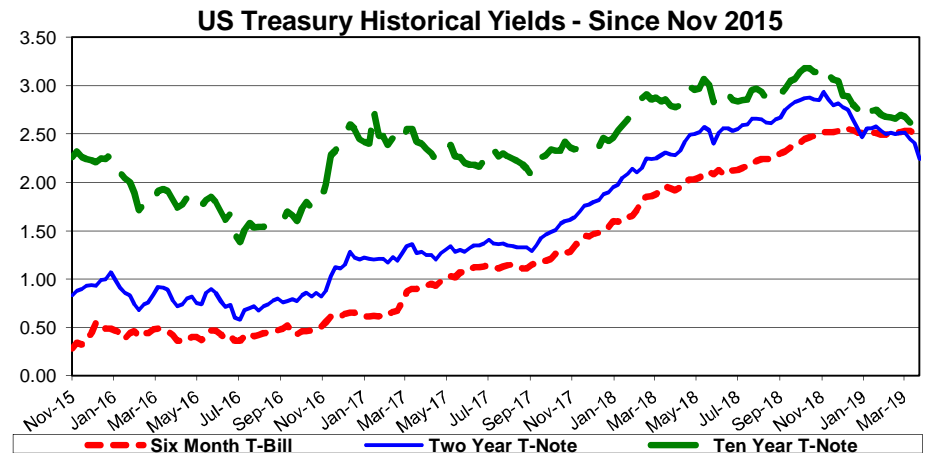
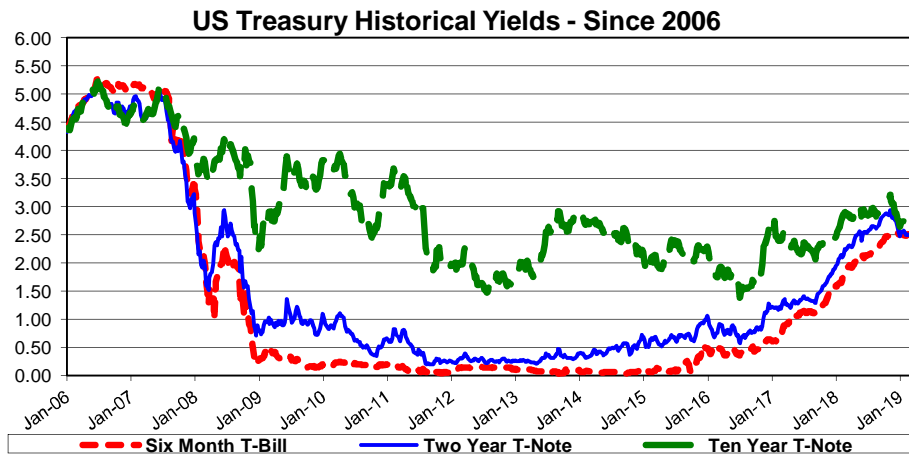
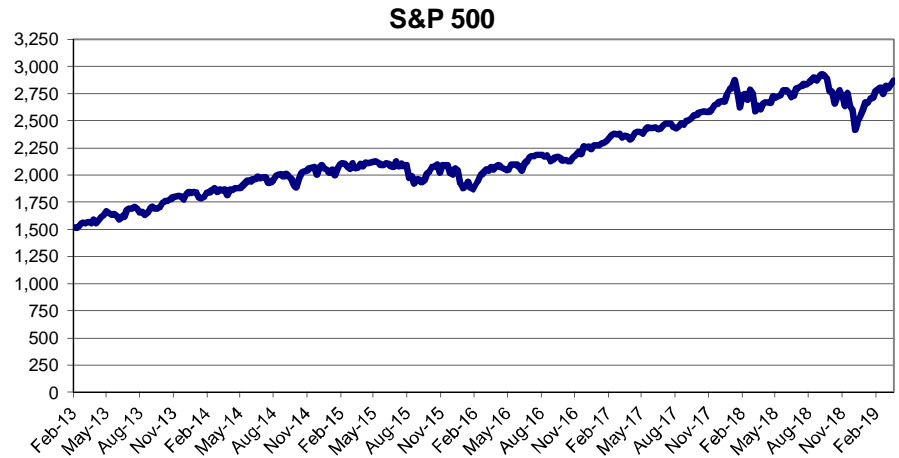
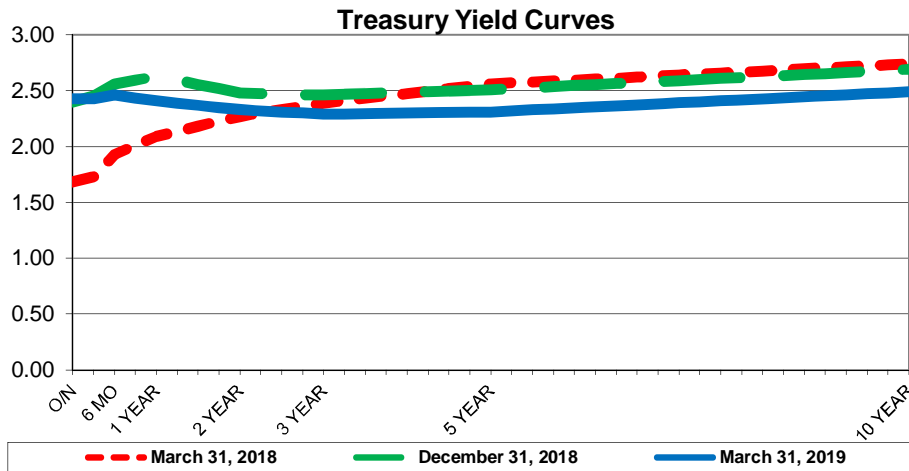
### Interest Income

Current Quarter	\$ 1,522,763 (estimated)
Fiscal Year to Date	\$ 2,719,465 (estimated)

(1) Average Yield for Current Quarter is calculated using quarter end report yield and adjusted book values and does not reflect a total return analysis or account for advisory fees.

(2) Fiscal Year-to-Date Average Yields calculated using quarter end report yields and adjusted book values and does not reflect a total return analysis or account for advisory fees.

The Federal Open Market Committee (FOMC) maintained the Fed Funds target range to 2.25% - 2.50% (Effective Fed Funds are trading +/-2.40%). The market projections now lean towards decreases late 2019 or early 2020. Gradual FRB portfolio reduction continues by limiting reinvestment of maturing holdings, but that strategy will end this summer. February Non Farm Payroll plunged to only 20,000 new jobs (although Dec and Jan were revised up slightly). Fourth quarter GDP registered 2.2% (final). Crude oil remained +/- \$55. The Stock Markets continued higher from December lows. Housing mostly mixed. The mid-maturity yield curve is lower and still sway-backed.



## Investment Holdings

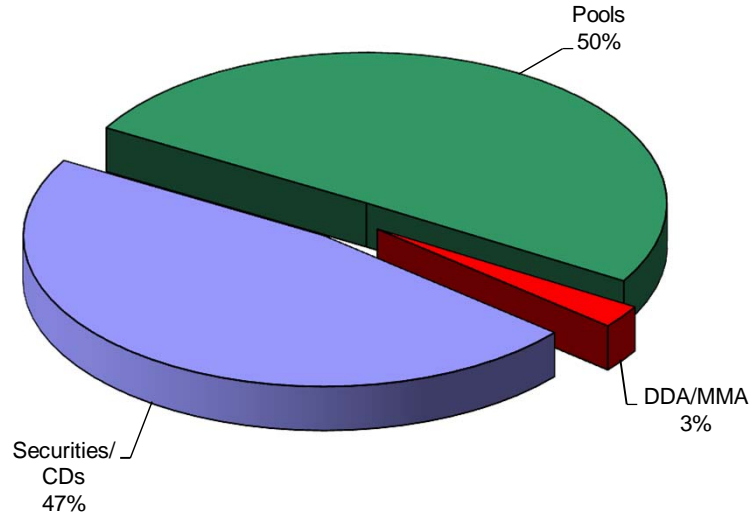
March 31, 2019

Description	Credit Rating	Coupon	Maturity Date	Next Call Date	Settlement Date	Original Face/Par Value	Book Value	Market Price	Market Value	WAM (days)	YTM @ Book
PlainsCapital Demand		0.000%	04/01/19		03/31/19	\$ 6,985,058	\$ 6,985,058	1.000	\$ 6,985,058	1	0.000%
TexPool Prime LGIP	AAAm	2.591%	04/01/19		03/31/19	142,922,005	142,922,005	1.000	142,922,005	1	2.591%
FHLMC	Aaa/AA+	1.125%	04/15/19		03/31/16	10,000,000	10,000,361	99.937	9,993,680	15	1.041%
FHLMC	Aaa/AA+	1.050%	04/26/19		10/28/16	3,000,000	2,999,991	99.889	2,996,670	26	1.054%
FHLMC	Aaa/AA+	1.100%	04/30/19		10/31/16	3,000,000	3,000,000	99.877	2,996,316	30	1.100%
FHLMC	Aaa/AA+	1.750%	05/30/19		01/25/18	1,500,000	1,499,466	99.889	1,498,340	60	1.969%
FHLB Step	Aaa/AA+	2.000%	06/28/19		06/28/16	5,000,000	5,000,041	99.880	4,993,990	89	1.367%
FNMA	Aaa/AA+	1.200%	06/28/19		06/28/16	10,000,000	9,999,959	99.676	9,967,560	89	1.202%
FHLB	Aaa/AA+	1.125%	07/11/19		07/11/16	5,000,000	5,000,000	99.615	4,980,755	102	1.125%
FHLMC	Aaa/AA+	0.875%	07/19/19		01/25/18	1,400,000	1,395,302	99.514	1,393,197	110	2.008%
Wallis Bank CD		2.755%	08/20/19		11/20/18	5,034,721	5,034,721	100.000	5,034,721	142	2.784%
FHLB	Aaa/AA+	2.375%	09/13/19		03/13/18	6,000,000	6,003,465	99.960	5,997,588	166	2.245%
FNMA	Aaa/AA+	1.250%	09/16/19	06/16/19	09/16/16	5,000,000	5,000,000	99.442	4,972,110	169	1.250%
FNMA	Aaa/AA+	0.000%	10/09/19		07/20/18	3,000,000	2,960,610	98.688	2,960,637	192	2.552%
FNMA	Aaa/AA+	1.000%	10/24/19		01/10/19	5,000,000	4,954,954	99.181	4,959,035	207	2.609%
FNMA	Aaa/AA+	1.350%	10/28/19	04/28/19	11/15/16	3,700,000	3,699,819	99.357	3,676,224	211	1.359%
FHLB	Aaa/AA+	4.125%	03/13/20		01/10/19	5,000,000	5,068,491	101.616	5,080,775	348	2.657%
FHLB	Aaa/AA+	2.125%	03/13/20		03/13/18	6,000,000	5,987,200	99.718	5,983,068	348	2.356%
East West Bank CD		2.740%	04/02/20		01/15/19	5,028,606	5,028,606	100.000	5,028,606	368	2.740%
East West Bank CD		2.715%	05/06/20		02/08/19	5,019,376	5,019,376	100.000	5,019,376	402	2.750%
FHLB	Aaa/AA+	2.625%	05/28/20		07/20/18	5,000,000	4,999,142	100.324	5,016,190	424	2.639%
East West Bank CD		2.740%	06/02/20		01/15/19	6,034,328	6,034,328	100.000	6,034,328	429	2.740%
East West Bank CD		2.720%	07/06/20		02/08/19	5,019,412	5,019,412	100.000	5,019,412	463	2.760%
FFCB	Aaa/AA+	2.600%	07/16/20		07/20/18	4,250,000	4,246,163	100.283	4,262,032	473	2.672%
FHLB	Aaa/AA+	1.800%	08/28/20	05/28/19	08/28/17	9,300,000	9,300,000	99.122	9,218,300	516	1.800%
FHLB	Aaa/AA+	2.875%	09/11/20		01/10/19	5,865,000	5,884,947	100.711	5,906,683	530	2.633%
Third Coast Bank CD		2.650%	09/29/20		03/29/19	6,000,000	6,000,000	100.000	6,000,000	548	2.680%
LegacyTexas Bank CD		2.740%	10/15/20		02/15/19	5,010,510	5,010,510	100.000	5,010,510	564	2.770%
						<b>\$ 284,069,016</b>	<b>\$ 284,053,928</b>		<b>\$ 283,907,165</b>	<b>135</b>	<b>2.285%</b>
										(1)	(2)

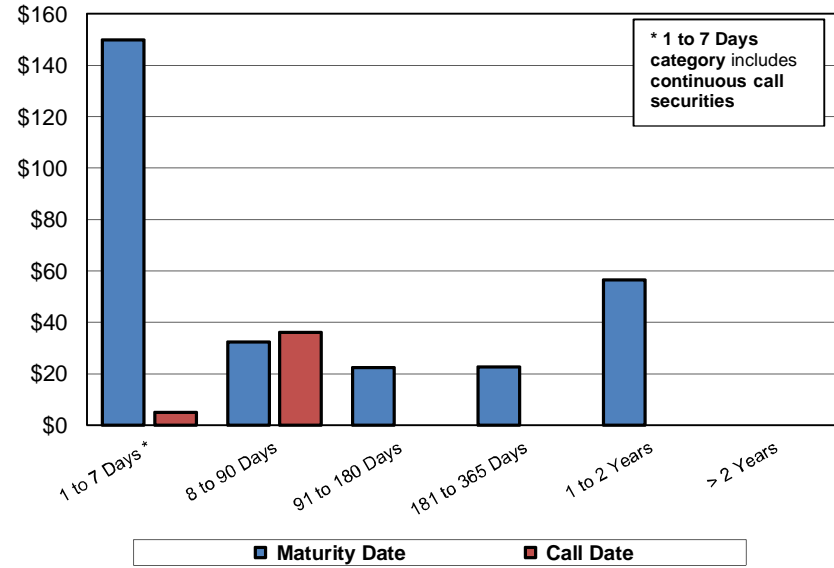
(1) **Weighted average life** - For purposes of calculating weighted average life bank, pool, and money market investments are assumed to mature the next business day.

(2) **Weighted average yield to maturity** - The weighted average yield to maturity is based on adjusted book value, realized and unrealized gains/losses and investment advisory fees are not considered. The yield for the reporting month is used for bank, pool, and money market investments.

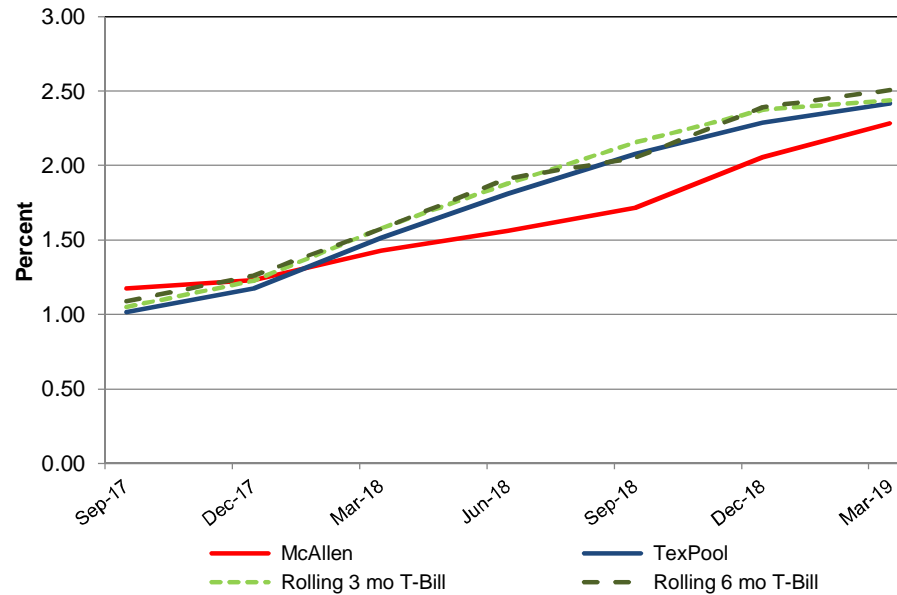
**Portfolio Composition**



**Distribution by Maturity Range (Millions)**



**Total Portfolio Performance**



## Book Value Comparison

Description	Rating	Coupon	Maturity Date	June 30, 2018		Purchase/ Adjustment	Maturity/Call/ Adjustment	March 31, 2019	
				Original Face/ Par Value	Book Value			Original Face/ Par Value	Book Value
PlainsCapital Demand		0.000%	04/01/19	\$ 9,521,473	\$ 9,521,473	\$ -	\$ (2,536,415)	6,985,058	6,985,058
TexPool Prime LGIP	AAAm	2.591%	04/01/19	140,907,813	140,907,813	2,014,192		142,922,005	142,922,005
FHLMC	Aaa/AA+	1.350%	01/25/19	7,400,000	7,399,937		(7,399,937)	-	-
FHLMC	Aaa/AA+	1.300%	01/28/19	2,075,000	2,075,000		(2,075,000)	-	-
FAC	Aaa/AA+	1.430%	03/15/19	4,500,000	4,498,480		(4,498,480)	-	-
FAC	Aaa/AA+	1.430%	03/15/19	8,500,000	8,499,319		(8,499,319)	-	-
FHLMC	Aaa/AA+	1.125%	04/15/19	10,000,000	10,002,525		(2,164)	10,000,000	10,000,361
FHLMC	Aaa/AA+	1.050%	04/26/19	3,000,000	2,999,962	30		3,000,000	2,999,991
FHLMC	Aaa/AA+	1.100%	04/30/19	3,000,000	3,000,000			3,000,000	3,000,000
FHLMC	Aaa/AA+	1.750%	05/30/19	1,500,000	1,498,664	801		1,500,000	1,499,466
FHLB Step	Aaa/AA+	2.000%	06/28/19	5,000,000	5,000,082		(41)	5,000,000	5,000,041
FNMA	Aaa/AA+	1.200%	06/28/19	10,000,000	9,999,918	41		10,000,000	9,999,959
FHLB	Aaa/AA+	1.125%	07/11/19	5,000,000	5,000,000			5,000,000	5,000,000
FHLMC	Aaa/AA+	0.875%	07/19/19	1,400,000	1,391,459	3,844		1,400,000	1,395,302
Wallis Bank CD		2.755%	08/20/19	5,015,473	5,015,473	19,247		5,034,721	5,034,721
FHLB	Aaa/AA+	2.375%	09/13/19	6,000,000	6,005,344		(1,879)	6,000,000	6,003,465
FNMA	Aaa/AA+	1.250%	09/16/19	5,000,000	5,000,000			5,000,000	5,000,000
FNMA	Aaa/AA+	0.000%	10/09/19	3,000,000	2,942,146	18,464		3,000,000	2,960,610
FNMA	Aaa/AA+	1.000%	10/24/19	-	-	4,954,954		5,000,000	4,954,954
FNMA	Aaa/AA+	1.350%	10/28/19	3,700,000	3,699,741	77		3,700,000	3,699,819
FHLB	Aaa/AA+	4.125%	03/13/20	-	-	5,068,491		5,000,000	5,068,491
FHLB	Aaa/AA+	2.125%	03/13/20	6,000,000	5,983,889	3,310		6,000,000	5,987,200
East West Bank CD		2.740%	04/02/20	-	-	5,028,606		5,028,606	5,028,606
East West Bank CD		2.715%	05/06/20	-	-	5,019,376		5,019,376	5,019,376
FHLB	Aaa/AA+	2.625%	05/28/20	5,000,000	4,998,960	182		5,000,000	4,999,142
East West Bank CD		2.740%	06/02/20	-	-	6,034,328		6,034,328	6,034,328
East West Bank CD		2.720%	07/06/20	-	-	5,019,412		5,019,412	5,019,412
FFCB	Aaa/AA+	2.600%	07/16/20	4,250,000	4,245,433	730		4,250,000	4,246,163
FHLB	Aaa/AA+	1.800%	08/28/20	9,300,000	9,300,000			9,300,000	9,300,000
FHLB	Aaa/AA+	2.875%	09/11/20	-	-	5,884,947		5,865,000	5,884,947
Third Coast Bank CD		2.650%	09/29/20	-	-	6,000,000		6,000,000	6,000,000
LegacyTexas Bank CD		2.740%	10/15/20	-	-	5,010,510		5,010,510	5,010,510
				<b>\$ 259,069,759</b>	<b>\$258,985,618</b>	<b>\$ 50,081,544</b>	<b>\$ (25,013,234)</b>	<b>\$ 284,069,016</b>	<b>\$ 284,053,928</b>

## Market Value Comparison

Description	Rating	Coupon	Maturity Date	December 31, 2018			Qtr to Qtr Change	March 31, 2019		
				Original Face/Par Value	Market Price	Market Value		Original Face/Par Value	Market Price	Market Value
PlainsCapital Demand		0.000%	04/01/19	\$ 9,521,473	1.000	\$ 9,521,473	\$ (2,536,415)	\$ 6,985,058	1.000	\$ 6,985,058
TexPool Prime LGIP	AAAm	2.591%	04/01/19	140,907,813	1.000	140,907,813	2,014,192	142,922,005	1.000	142,922,005
FHLMC	Aaa/AA+	1.350%	01/25/19	7,400,000	99.940	7,395,523	(7,395,523)	–		–
FHLMC	Aaa/AA+	1.300%	01/28/19	2,075,000	99.924	2,073,429	(2,073,429)	–		–
FAC	Aaa/AA+	1.430%	03/15/19	4,500,000	99.827	4,492,197	(4,492,197)	–		–
FAC	Aaa/AA+	1.430%	03/15/19	8,500,000	99.827	8,485,261	(8,485,261)	–		–
FHLMC	Aaa/AA+	1.125%	04/15/19	10,000,000	99.627	9,962,720	30,960	10,000,000	99.937	9,993,680
FHLMC	Aaa/AA+	1.050%	04/26/19	3,000,000	99.558	2,986,731	9,939	3,000,000	99.889	2,996,670
FHLMC	Aaa/AA+	1.100%	04/30/19	3,000,000	99.554	2,986,629	9,687	3,000,000	99.877	2,996,316
FHLMC	Aaa/AA+	1.750%	05/30/19	1,500,000	99.683	1,495,244	3,096	1,500,000	99.889	1,498,340
FHLB Step	Aaa/AA+	2.000%	06/28/19	5,000,000	99.721	4,986,045	7,945	5,000,000	99.880	4,993,990
FNMA	Aaa/AA+	1.200%	06/28/19	10,000,000	99.343	9,934,250	33,310	10,000,000	99.676	9,967,560
FHLB	Aaa/AA+	1.125%	07/11/19	5,000,000	99.234	4,961,685	19,070	5,000,000	99.615	4,980,755
FHLMC	Aaa/AA+	0.875%	07/19/19	1,400,000	99.046	1,386,645	6,552	1,400,000	99.514	1,393,197
Wallis Bank CD		2.755%	08/20/19	5,015,473	100.000	5,015,473	19,247	5,034,721	100.000	5,034,721
FHLB	Aaa/AA+	2.375%	09/13/19	6,000,000	99.813	5,988,774	8,814	6,000,000	99.960	5,997,588
FNMA	Aaa/AA+	1.250%	09/16/19	5,000,000	99.023	4,951,130	20,980	5,000,000	99.442	4,972,110
FNMA	Aaa/AA+	0.000%	10/09/19	3,000,000	97.918	2,937,537	23,100	3,000,000	98.688	2,960,637
FNMA	Aaa/AA+	1.000%	10/24/19	–		–	4,959,035	5,000,000	99.181	4,959,035
FNMA	Aaa/AA+	1.350%	10/28/19	3,700,000	98.960	3,661,535	14,689	3,700,000	99.357	3,676,224
FHLB	Aaa/AA+	4.125%	03/13/20	–		–	5,080,775	5,000,000	101.616	5,080,775
FHLB	Aaa/AA+	2.125%	03/13/20	6,000,000	99.501	5,970,078	12,990	6,000,000	99.718	5,983,068
East West Bank CD		2.740%	04/02/20	–		–	5,028,606	5,028,606	100.000	5,028,606
East West Bank CD		2.715%	05/06/20	–		–	5,019,376	5,019,376	100.000	5,019,376
FHLB	Aaa/AA+	2.625%	05/28/20	5,000,000	100.144	5,007,215	8,975	5,000,000	100.324	5,016,190
East West Bank CD		2.740%	06/02/20	–		–	6,034,328	6,034,328	100.000	6,034,328
East West Bank CD		2.720%	07/06/20	–		–	5,019,412	5,019,412	100.000	5,019,412
FFCB	Aaa/AA+	2.600%	07/16/20	4,250,000	100.031	4,251,309	10,723	4,250,000	100.283	4,262,032
FHLB	Aaa/AA+	1.800%	08/28/20	9,300,000	98.641	9,173,576	44,724	9,300,000	99.122	9,218,300
FHLB	Aaa/AA+	2.875%	09/11/20	–		–	5,906,683	5,865,000	100.711	5,906,683
Third Coast Bank CD		2.650%	09/29/20	–		–	6,000,000	6,000,000	100.000	6,000,000
LegacyTexas Bank CD		2.740%	10/15/20	–		–	5,010,510	5,010,510	100.000	5,010,510
				<b>\$259,069,759</b>		<b>\$258,532,272</b>	<b>\$ 25,374,893</b>	<b>\$ 284,069,016</b>		<b>\$ 283,907,165</b>

**Allocation - Book Value  
March 31, 2019**

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	\$ 6,985,058	\$ 3,914,913	\$ 67,411	\$ 106,218	\$ 431,164	\$ (1,095)	\$ 2,466,447
TexPool Prime LGIP	142,922,005	59,483,639	3,386,453	44,452,912	29,385,253	2	6,213,746
04/15/19-FHLMC	10,000,361	6,000,227	-	-	4,000,134	-	-
04/26/19-FHLMC	2,999,991	1,499,996	-	-	999,997	-	499,999
04/30/19-FHLMC	3,000,000	2,000,000	-	-	1,000,000	-	-
05/30/19-FHLMC	1,499,466	1,499,466	-	-	-	-	-
06/28/19-FHLB Step	5,000,041	2,000,016	-	-	3,000,024	-	-
06/28/19-FNMA	9,999,959	4,499,982	-	-	5,499,978	-	-
07/11/19-FHLB	5,000,000	3,500,000	-	-	1,500,000	-	-
07/19/19-FHLMC	1,395,302	1,395,302	-	-	-	-	-
08/20/19-Wallis Bank CD	5,034,721	5,034,721	-	-	-	-	-
09/13/19-FHLB	6,003,465	5,503,176	-	-	500,289	-	-
09/16/19-FNMA	5,000,000	2,000,000	-	-	3,000,000	-	-
10/09/19-FNMA	2,960,610	986,870	-	-	1,973,740	-	-
10/24/19-FNMA	4,954,954	2,972,972	-	-	1,981,982	-	-
10/28/19-FNMA	3,699,819	2,699,868	-	-	999,951	-	-
03/13/20-FHLB	5,068,491	3,041,095	-	-	1,520,547	-	506,849
03/13/20-FHLB	5,987,200	5,488,266	-	-	498,933	-	-
04/02/20-East West Bank CD	5,028,606	5,028,606	-	-	-	-	-
05/06/20-East West Bank CD	5,019,376	3,262,595	-	-	1,505,813	-	250,969
05/28/20-FHLB	4,999,142	2,249,614	-	-	2,749,528	-	-
06/02/20-East West Bank CD	6,034,328	3,520,025	-	-	2,514,303	-	-
07/06/20-East West Bank CD	5,019,412	3,011,647	-	-	1,756,794	-	250,971
07/16/20-FFCB	4,246,163	1,998,195	-	-	2,247,969	-	-
08/28/20-FHLB	9,300,000	2,800,000	-	-	6,500,000	-	-
09/11/20-FHLB	5,884,947	2,373,043	-	-	3,010,203	-	501,701
09/29/20-Third Coast Bank CD	6,000,000	6,000,000	-	-	-	-	-
10/15/20-LegacyTexas Bank CD	5,010,510	3,757,882	-	-	1,252,627	-	-
<b>Totals</b>	<b>\$ 284,053,928</b>	<b>\$ 147,522,116</b>	<b>\$ 3,453,864</b>	<b>\$ 44,559,130</b>	<b>\$ 77,829,230</b>	<b>\$ (1,093)</b>	<b>\$ 10,690,681</b>

**Allocation - Market Value  
March 31, 2019**

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	\$ 6,985,058	\$ 3,914,913	\$ 67,411	\$ 106,218	\$ 431,164	\$ (1,095)	\$ 2,466,447
TexPool Prime LGIP	142,922,005	59,483,639	3,386,453	44,452,912	29,385,253	2	6,213,746
04/15/19-FHLMC	9,993,680	5,996,208	-	-	3,997,472	-	-
04/26/19-FHLMC	2,996,670	1,498,335	-	-	998,890	-	499,445
04/30/19-FHLMC	2,996,316	1,997,544	-	-	998,772	-	-
05/30/19-FHLMC	1,498,340	1,498,340	-	-	-	-	-
06/28/19-FHLB Step	4,993,990	1,997,596	-	-	2,996,394	-	-
06/28/19-FNMA	9,967,560	4,485,402	-	-	5,482,158	-	-
07/11/19-FHLB	4,980,755	3,486,529	-	-	1,494,227	-	-
07/19/19-FHLMC	1,393,197	1,393,197	-	-	-	-	-
08/20/19-Wallis Bank CD	5,034,721	5,034,721	-	-	-	-	-
09/13/19-FHLB	5,997,588	5,497,789	-	-	499,799	-	-
09/16/19-FNMA	4,972,110	1,988,844	-	-	2,983,266	-	-
10/09/19-FNMA	2,960,637	986,879	-	-	1,973,758	-	-
10/24/19-FNMA	4,959,035	2,975,421	-	-	1,983,614	-	-
10/28/19-FNMA	3,676,224	2,682,650	-	-	993,574	-	-
03/13/20-FHLB	5,080,775	3,048,465	-	-	1,524,233	-	508,078
03/13/20-FHLB	5,983,068	5,484,479	-	-	498,589	-	-
04/02/20-East West Bank CD	5,028,606	5,028,606	-	-	-	-	-
05/06/20-East West Bank CD	5,019,376	3,262,595	-	-	1,505,813	-	250,969
05/28/20-FHLB	5,016,190	2,257,286	-	-	2,758,905	-	-
06/02/20-East West Bank CD	6,034,328	3,520,025	-	-	2,514,303	-	-
07/06/20-East West Bank CD	5,019,412	3,011,647	-	-	1,756,794	-	250,971
07/16/20-FFCB	4,262,032	2,005,662	-	-	2,256,370	-	-
08/28/20-FHLB	9,218,300	2,775,402	-	-	6,442,898	-	-
09/11/20-FHLB	5,906,683	2,381,808	-	-	3,021,321	-	503,554
09/29/20-Third Coast Bank CD	6,000,000	6,000,000	-	-	-	-	-
10/15/20-LegacyTexas Bank CD	5,010,510	3,757,882	-	-	1,252,627	-	-
<b>Totals</b>	<b>\$ 283,907,165</b>	<b>\$ 147,451,863</b>	<b>\$ 3,453,864</b>	<b>\$ 44,559,130</b>	<b>\$ 77,750,193</b>	<b>\$ (1,093)</b>	<b>\$ 10,693,209</b>



**Allocation - Book Value  
December 31, 2018**

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond	Capital Improvement Funds	Grant Funds	Other Funds
				Construction Reserve & Contingency Funds			
PlainsCapital Demand	\$ 9,521,473	\$ 6,835,331	\$ 223,713	\$ 17,638	\$ 470,158	\$ (58,044)	\$ 2,032,677
TexPool Prime LGIP	140,907,813	59,285,176	13,134,944	25,293,999	35,982,467	2	7,211,226
01/25/19-FHLMC	7,399,937	7,399,937	-	-	-	-	-
01/28/19-FHLMC	2,075,000	1,575,000	-	-	500,000	-	-
03/15/19-FAC	4,498,480	-	-	-	4,498,480	-	-
03/15/19-FAC	8,499,319	6,999,439	-	-	1,499,880	-	-
04/15/19-FHLMC	10,002,525	6,001,587	-	-	4,000,938	-	-
04/26/19-FHLMC	2,999,962	1,499,981	-	-	999,987	-	499,994
04/30/19-FHLMC	3,000,000	2,000,000	-	-	1,000,000	-	-
05/30/19-FHLMC	1,498,664	1,498,664	-	-	-	-	-
06/28/19-FHLB	5,000,082	2,000,033	-	-	3,000,049	-	-
06/28/19-FNMA	9,999,918	4,499,963	-	-	5,499,955	-	-
07/11/19-FHLB	5,000,000	3,500,000	-	-	1,500,000	-	-
07/19/19-FHLMC	1,391,459	1,391,459	-	-	-	-	-
08/20/19-Wallis Bank CD	5,015,473	5,015,473	-	-	-	-	-
09/13/19-FHLB	6,005,344	5,504,899	-	-	500,445	-	-
09/16/19-FNMA	5,000,000	2,000,000	-	-	3,000,000	-	-
10/09/19-FNMA	2,942,146	980,715	-	-	1,961,430	-	-
10/28/19-FNMA	3,699,741	2,699,811	-	-	999,930	-	-
03/13/20-FHLB	5,983,889	5,485,232	-	-	498,657	-	-
05/28/20-FHLB	4,998,960	2,249,532	-	-	2,749,428	-	-
07/16/20-FFCB	4,245,433	1,997,851	-	-	2,247,582	-	-
08/28/20-FHLB	9,300,000	2,800,000	-	-	6,500,000	-	-
<b>Totals</b>	<b>\$ 258,985,618</b>	<b>\$ 133,220,083</b>	<b>\$ 13,358,656</b>	<b>\$ 25,311,637</b>	<b>\$ 77,409,388</b>	<b>\$ (58,043)</b>	<b>\$ 9,743,896</b>

**Allocation - Market Value  
December 31, 2018**

Description	Portfolio Total	Operating Funds	Debt Service Funds	Bond Construction Reserve & Contingency Funds	Capital Improvement Funds	Grant Funds	Other Funds
PlainsCapital Demand	\$ 9,521,473	\$ 6,835,331	\$ 223,713	\$ 17,638	\$ 470,158	\$ (58,044)	\$ 2,032,677
TexPool Prime LGIP	140,907,813	59,285,176	13,134,944	25,293,999	35,982,467	2	7,211,226
01/25/19-FHLMC	7,395,523	7,395,523	-	-	-	-	-
01/28/19-FHLMC	2,073,429	1,573,808	-	-	499,622	-	-
03/15/19-FAC	4,492,197	-	-	-	4,492,197	-	-
03/15/19-FAC	8,485,261	6,987,862	-	-	1,497,399	-	-
04/15/19-FHLMC	9,962,720	5,977,632	-	-	3,985,088	-	-
04/26/19-FHLMC	2,986,731	1,493,366	-	-	995,577	-	497,789
04/30/19-FHLMC	2,986,629	1,991,086	-	-	995,543	-	-
05/30/19-FHLMC	1,495,244	1,495,244	-	-	-	-	-
06/28/19-FHLB	4,986,045	1,994,418	-	-	2,991,627	-	-
06/28/19-FNMA	9,934,250	4,470,413	-	-	5,463,838	-	-
07/11/19-FHLB	4,961,685	3,473,180	-	-	1,488,506	-	-
07/19/19-FHLMC	1,386,645	1,386,645	-	-	-	-	-
08/20/19-Wallis Bank CD	5,015,473	5,015,473	-	-	-	-	-
09/13/19-FHLB	5,988,774	5,489,710	-	-	499,065	-	-
09/16/19-FNMA	4,951,130	1,980,452	-	-	2,970,678	-	-
10/09/19-FNMA	2,937,537	979,179	-	-	1,958,358	-	-
10/28/19-FNMA	3,661,535	2,671,931	-	-	989,604	-	-
03/13/20-FHLB	5,970,078	5,472,572	-	-	497,507	-	-
05/28/20-FHLB	5,007,215	2,253,247	-	-	2,753,968	-	-
07/16/20-FFCB	4,251,309	2,000,616	-	-	2,250,693	-	-
08/28/20-FHLB	9,173,576	2,761,937	-	-	6,411,639	-	-
<b>Totals</b>	<b>\$ 258,532,272</b>	<b>\$ 132,984,798</b>	<b>\$ 13,358,656</b>	<b>\$ 25,311,637</b>	<b>\$ 77,193,532</b>	<b>\$ (58,043)</b>	<b>\$ 9,741,691</b>

**CITY OF McALLEN / McALLEN PUBLIC UTILITY / BRIDGE  
INVESTMENT MATURITIES REPORT  
03/31/19**

	FUND NAME	DEMAND	CDs	TEXPOOL PRIME	GOV'T SECURITIES	TOTAL HOLDINGS	CDs		GOVERNMENT SECURITIES	
							91 DAY-1 YR	+1 - 2 YRS	1 YR	2+ YRS
11	General Fund	1,700,627	21,588,763	30,725,678	26,633,266	80,648,334	1,514,832	20,073,931	22,886,060	3,747,206
100	Hotel Occupancy Fund	(27,432)	0	4	0	(27,428)				
102	Hotel Venue Project Fund	184,826	0	190	0	185,016				
110	Development Corp Fund	0	2,262,726	3,264,916	9,189,794	14,717,436	1,009,888	1,252,838	6,946,225	2,243,570
112	Dev Corp Fund - Debt Service	0	0	11,875	0	11,875				
115	Texas A&M Const Fd - Series 2017	4,253	0	0	0	4,253				
118	Texas A&M Rev Bonds - Series 2017	0	0	0	0	0				
119	TIRZ Debt Service	0	0	2,103	0	2,103				
120	McAllen EB-5	45,960	0	147,787	0	193,747				
121	Park Land Zone #1	15,386	0	561,700	1,242,207	1,819,293			993,273	248,935
122	Park Land Zone #2	57,727	0	395,466	0	453,193				
123	Park Land Zone #3	36,132	0	179,359	0	215,491				
124	TIRZ #2	0	0	109,303	0	109,303				
126	PEG Fund	65,062	0	710,806	0	775,868				
128	Friends of Quinta	3,041	0	46,639	0	49,679				
160	Downtown Services Parking	42,162	0	64,992	0	107,154				
* 132	Community Development	(32,157)	0	0	0	(32,157)				
140	Misc Gov't Grants	31,062	0	0	0	31,062				
* 152	Texas TransNational Intel Center	0	0	0	0	0				
154	PD Seized Funds	55,624	501,939	1,189,414	1,506,262	3,253,239	0	501,939	1,004,305	501,957
* 156	Texas Anti-Gang Fund	0	0	2	0	2				
170	Drainage Fee Fund	40,061	0	1,203,688	0	1,243,748				
290	Debt Service	67,411	0	1,828,485	0	1,895,896				
295	Hotel Venue Debt SVC	1	0	6	0	7				
300	Capital Improvement	31,151	0	320,128	3,972,569	4,323,847			2,486,958	1,485,612
318	Traffic Imp & Drainage Const - Ser 2018	2,372	0	23,671,477	0	23,673,848				
320	Parks Facility & Fire Station #2 Const	3,952	0	3,086,002	0	3,089,954				
322	Street Improvement Construction	67,119	0	10,087,332	0	10,154,451				
326	Sports Facility Construction	437	0	2,864,979	0	2,865,416				
328	Cert of Oblig Ser 2014 - Performing Arts	747	0	583,424	0	584,171				
340	Information Technology	1,376	0	79,105	0	80,481				
400	Water Fund	328,499	1,009,888	516,751	4,238,484	6,093,621	1,009,888	0	2,245,893	1,992,591
400	Bond Reserve**	0	0	53,869	0	53,869				
410	Water Depreciation	17,221	1,255,626	2,199,582	4,712,810	8,185,239	0	1,255,626	4,222,937	489,874
420	Water Debt Service	0	0	111,849	0	111,849				
425	Water Debt Service TWDB	0	0	169,628	0	169,628				
430	Water Capital Improvement	914	250,969	1,680,632	2,736,921	4,669,436	0	250,969	2,736,921	0
441	Water Rev Bonds	25,775	0	0	0	25,775				
450	Sewer Fund	308,646	0	137,375	0	446,021				
450	Bond Reserve**	0	0	2,651,741	0	2,651,741				
460	Sewer Depreciation	0	1,757,422	4,431,112	7,919,550	14,108,084	0	1,757,422	3,960,403	3,959,146
470	Sewer Debt Service	0	0	119,869	0	119,869				
475	Sewer Debt Service 2010 - TWDB	0	0	766,638	0	766,638				
480	Sewer Capital Improvement	1,822	501,939	2,036,218	2,490,154	5,030,134	0	501,939	991,344	1,498,810
491	Sewer Rev Bonds	874,482	0	1,454,089	0	2,328,570				
* 492	TWDB Construction FD-Series 2012	(438,790)	0	0	0	(438,790)				
* 494	TWDB Construction FD-Series 2015	(434,129)	0	0	0	(434,129)				
500	Sanitation	341,937	1,760,786	4,275,666	4,266,502	10,644,892	1,009,888	750,898	3,764,545	501,957
502	Sanitation Depreciation	5,110	502,861	2,611,735	6,932,117	10,051,823	0	502,861	3,216,792	3,715,325
520	Palm View Golf Course	40,943	0	1,021,581	246,877	1,309,401			246,877	0
522	Palm View GC Depreciation	4,476	0	424,569	0	429,045				
541	Convention Center	(0)	250,969	968,273	246,877	1,466,119	0	250,969	246,877	0
544	Convention Center Depreciation	4,833	501,796	1,016,318	732,658	2,255,605	0	501,796	732,658	0
546	Performing Arts Center	189,249	0	1,245,404	732,843	2,167,496			732,843	0
547	Performing Arts Center Depreciation	4,998	0	635,051	0	640,049				
550	McAllen Internat'l Airport	70,295	504,944	4,503,119	3,468,584	8,546,942	504,944	0	3,219,370	249,213
552	PFC Airport	9,209	1,004,800	2,436,260	3,933,674	7,383,942	0	1,004,800	3,443,800	489,874
553	Airport Debt Service	0	0	137,252	0	137,252				
* 554	Airport CIP	0	0	0	0	0				
556	McAllen Express Transit	65,258	0	345,435	246,693	657,386			246,693	0
558	Transit System	73,623	0	681,732	493,755	1,249,109			493,755	0
560	McAllen Internat'l Toll Bridge	163,215	0	5,229,621	0	5,392,836				
566	Bridge CIP	123,962	0	2,601,346	0	2,725,308				
580	Anzalduas Bridge Int'l Crossing	68,813	501,796	1,962,424	0	2,533,033	0	501,796		
582	Anzalduas Bridge Debt Svc (\$26M)	0	0	151,618	0	151,618				
583	Anzalduas Bridge Debt Svc (\$14M)	0	0	87,131	0	87,131				
586	Anzalduas CIP	67,375	0	623,515	0	690,890				
670	Fleet/Mat Mgt Fund *	710,532	0	0	0	710,532				
678	General Depreciation	6,857	1,255,626	4,430,014	3,208,412	8,900,908	0	1,255,626	1,481,025	1,727,387
680	Health Insurance	0	0	0	0	0				
685	Retiree Health Insurance	57,893	0	576,782	493,386	1,128,060			493,386	0
690	Risk Management	269,856	1,755,698	3,963,697	3,850,526	9,839,778	0	1,755,698	3,233,119	617,407
692	Property & Casualty	36,502	0	0	0	36,502				
700	Firemen's Relief/Ret Fund	20,053	0	0	0	20,053				
710	RGV Radio Communications	131,379	0	4,091,053	0	4,222,432				
720	Neighborhood Association	20,839	0	0	0	20,839				
725	Tres Lagos PID Assessment Collections	1,316	0	28,048	0	29,364				
780	Payroll Fund	1,412,642	0	0	0	1,412,642				
730	Developer's Fund	2,556	0	1,410,155	2,730,742	4,143,452			1,983,848	746,894
	Total	6,985,058	37,168,548	142,922,005	96,225,662	283,301,274	5,049,439	32,119,109	72,009,906	24,215,757
	Percentage of Total	2.47%	13.12%	50.45%	33.97%	100.00%				

Fair Market Value Adjustment				716,031	716,031
Amortized Premium/Discount				58,219	58,219
Interest Accrual/Compounding		(21,595)			(21,595)
<b>Total Cost Basis</b>	<b>6,985,058</b>	<b>37,146,953</b>	<b>142,922,005</b>	<b>96,999,912</b>	<b>284,053,928</b>

<b>Blended yield including accruals/market value adjustment</b>	<b>0%</b>	<b>2.72%</b>	<b>2.59%</b>	<b>1.82%</b>	<b>2.28%</b>
---	-----------	--------------	--------------	--------------	--------------

Escrow - Money Market Funds ( TWDB and Texas A&M University Building Project) 21,820,523

**CITY OF McALLEN / McALLEN PUBLIC UTILITIES / BRIDGE  
INVESTMENT MATURITIES REPORT  
3/31/2019**

	FUND NAME	DEMAND	CDs	TEXPOOL	GOV'T	TOTAL	CDs		GOV'T SECURITIES	
				PRIME	SECURITIES	HOLDINGS	91 DAY-1 YR	+1 - 2 YRS	1 YR	2 YRS
<b>OPERATING FUNDS:</b>										
11	General Fund	1,700,627	21,588,763	30,725,678	26,633,266	80,648,334	1,514,832	20,073,931	22,886,060	3,747,206
100	Hotel Occupancy Fund	(27,432)	0	4	0	(27,428)	0	0	0	0
102	Hotel Project Venue	184,826	0	190	0	185,016	0	0	0	0
110	Development Corp Fund	0	2,262,726	3,264,916	9,189,794	14,717,436	1,009,888	1,252,838	6,946,225	2,243,570
160	Downtown Services Parking	42,162	0	64,992	0	107,154	0	0	0	0
400	Water Fund	328,499	1,009,888	516,751	4,238,484	6,093,621	1,009,888	0	2,245,893	1,992,591
450	Sewer Fund	308,646	0	137,375	0	446,021	0	0	0	0
500	Sanitation	341,937	1,760,786	4,275,666	4,266,502	10,644,892	1,009,888	750,898	3,764,545	501,957
520	Palm View Golf Course	40,943	0	1,021,581	246,877	1,309,401	0	0	246,877	0
541	Convention Center	(0)	250,969	968,273	246,877	1,466,119	0	250,969	246,877	0
546	Performing Arts Center	189,249	0	1,245,404	732,843	2,167,496	0	0	732,843	0
550	McAllen Internat'l Airport	70,295	504,944	4,503,119	3,468,584	8,546,942	504,944	0	3,219,370	249,213
556	McAllen Express Transit	65,258	0	345,435	246,693	657,386	0	0	246,693	0
558	Transit System	73,623	0	681,732	493,755	1,249,109	0	0	493,755	0
560	McAllen Internat'l Toll Bridge	163,215	0	5,229,621	0	5,392,836	0	0	0	0
580	Anzaldua's Bridge M&O	68,813	501,796	1,962,424	0	2,533,033	0	501,796	0	0
680	Health Insurance	0	0	0	0	0	0	0	0	0
685	Retiree Health Insurance	57,893	0	576,782	493,386	1,128,060	0	0	493,386	0
690	Risk Management	269,856	1,755,698	3,963,697	3,850,526	9,839,778	0	1,755,698	3,233,119	617,407
692	Property & Casualty	36,502	0	0	0	36,502	0	0	0	0
	<b>TOTAL OPERATING FUNDS</b>	<b>3,914,913</b>	<b>29,635,570</b>	<b>59,483,639</b>	<b>54,107,586</b>	<b>147,141,708</b>	<b>5,049,439</b>	<b>24,586,131</b>	<b>44,755,642</b>	<b>9,351,944</b>
	<b>PERCENTAGE OF TOTAL</b>	<b>2.66%</b>	<b>20.14%</b>	<b>40.43%</b>	<b>36.77%</b>	<b>100.00%</b>				
<b>DEBT SERVICE FUNDS:</b>										
112	Dev Corp Fund - Debt Service	0	0	11,875	0	11,875	0	0	0	0
118	Texas A&M Rev Bonds - Series 2017	0	0	0	0	0	0	0	0	0
119	TIRZ Debt Service	0	0	2,103	0	2,103	0	0	0	0
290	Debt Service	67,411	0	1,828,485	0	1,895,896	0	0	0	0
295	Hotel Venue Debt Service Fund	1	0	6	0	7	0	0	0	0
420	Water Debt Service	0	0	111,849	0	111,849	0	0	0	0
425	Water Debt Service TWDB	0	0	169,628	0	169,628	0	0	0	0
470	Sewer Debt Service	0	0	119,869	0	119,869	0	0	0	0
475	Sewer Debt Service 2010-TWDB	0	0	766,638	0	766,638	0	0	0	0
553	Airport Debt Service	0	0	137,252	0	137,252	0	0	0	0
562	McAllen Toll Bridge - Debt Svc	0	0	0	0	0	0	0	0	0
582	Anzalduas Bridge Debt Svc (\$26M)	0	0	151,618	0	151,618	0	0	0	0
583	Anzalduas Bridge Debt Svc (\$14M)	0	0	87,131	0	87,131	0	0	0	0
	<b>TOTAL DEBT SERVICE FUNDS</b>	<b>67,411</b>	<b>0</b>	<b>3,386,453</b>	<b>0</b>	<b>3,453,864</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>PERCENTAGE OF TOTAL</b>	<b>1.95%</b>	<b>0.00%</b>	<b>98.05%</b>	<b>0.00%</b>	<b>100.00%</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>CAPITAL IMPROVEMENT FUNDS:</b>										
121	Park Land Zone #1	15,386	0	561,700	1,242,207	1,819,293	0	0	993,273	248,935
122	Park Land Zone #2	57,727	0	395,466	0	453,193	0	0	0	0
123	Park Land Zone #3	36,132	0	179,359	0	215,491	0	0	0	0
124	TIRZ #2	0	0	109,303	0	109,303	0	0	0	0
170	Drainage Fee Fund	40,061	0	1,203,688	0	1,243,748	0	0	0	0
300	Capital Improvement	31,151	0	320,128	3,972,569	4,323,847	0	0	2,486,958	1,485,612
340	Information Technology	1,376	0	79,105	0	80,481	0	0	0	0
410	Water Depreciation	17,221	1,255,626	2,199,582	4,712,810	8,185,239	0	1,255,626	4,222,937	489,874
430	Water Capital Improvement	914	250,969	1,680,632	2,736,921	4,669,436	0	250,969	2,736,921	0
460	Sewer Depreciation	0	1,757,422	4,431,112	7,919,550	14,108,084	0	1,757,422	3,960,403	3,959,146
480	Sewer Capital Improvement	1,822	501,939	2,036,218	2,490,154	5,030,134	0	501,939	991,344	1,498,810
502	Sanitation Depreciation	5,110	502,861	2,611,735	6,932,117	10,051,823	0	502,861	3,216,792	3,715,325
522	Palm View Golf Course Deprec	4,476	0	424,569	0	429,045	0	0	0	0
544	Convention Center Depreciation	4,833	501,796	1,016,318	732,658	2,255,605	0	501,796	732,658	0
547	Performing Arts Center Depreciation	4,998	0	635,051	0	640,049	0	0	0	0
552	PFC Airport	9,209	1,004,800	2,436,260	3,933,674	7,383,942	0	1,004,800	3,443,800	489,874
554	Airport CIP	0	0	0	0	0	0	0	0	0
566	Bridge CIP	123,962	0	2,601,346	0	2,725,308	0	0	0	0
586	Anzalduas CIP	67,375	0	623,515	0	690,890	0	0	0	0
678	General Depreciation	6,857	1,255,626	4,430,014	3,208,412	8,900,908	0	1,255,626	1,481,025	1,727,387
730	Developer's Fund	2,556	0	1,410,155	2,730,742	4,143,452	0	0	1,983,848	746,894
	<b>TOTAL CAPITAL IMPROVEMENT FUNDS</b>	<b>431,164</b>	<b>7,031,039</b>	<b>29,385,253</b>	<b>40,611,814</b>	<b>77,459,271</b>	<b>0</b>	<b>7,031,039</b>	<b>26,249,959</b>	<b>14,361,855</b>
	<b>PERCENTAGE OF TOTAL</b>	<b>0.56%</b>	<b>9.08%</b>	<b>37.94%</b>	<b>52.43%</b>	<b>100.00%</b>				
<b>GRANT FUNDS:</b>										
132	Community Development	(32,157)	0	0	0	(32,157)	0	0	0	0
140	Misc Gov't Grants	31,062	0	0	0	31,062	0	0	0	0
152	Texas TransNational Intel Center	0	0	0	0	0	0	0	0	0
156	Texas Anti-Gang Fund	0	0	2	0	2	0	0	0	0
	<b>TOTAL GRANT FUNDS</b>	<b>(1,095)</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>(1,093)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>PERCENTAGE OF TOTAL</b>	<b>100.15%</b>	<b>0.00%</b>	<b>-0.15%</b>	<b>0.00%</b>	<b>100.00%</b>				
<b>OTHER FUNDS:</b>										
120	McAllen EB-5	45,960	0	147,787	0	193,747	0	0	0	0
126	PEG Funds	65,062	0	710,806	0	775,868	0	0	0	0
128	Friends of Quinta	3,041	0	46,639	0	49,679	0	0	0	0
154	PD Seized Funds	55,624	501,939	1,189,414	1,506,262	3,253,239	0	501,939	1,004,305	501,957
670	Fleet/Mat Mgt Fund	710,532	0	0	0	710,532	0	0	0	0
700	Firemen's Relief/Ret Fund	20,053	0	0	0	20,053	0	0	0	0
710	RGV Radio Communications	131,379	0	4,091,053	0	4,222,432	0	0	0	0
720	Neighborhood Association	20,839	0	0	0	20,839	0	0	0	0

725	Tres Lagos PID Assessment Collections	1,316	0	28,048	0	29,364	0	0	0	0
780	Payroll Fund	1,412,642	0	0	0	1,412,642	0	0	0	0
	<b>TOTAL OTHER FUNDS</b>	<b>2,466,447</b>	<b>501,939</b>	<b>6,213,746</b>	<b>1,506,262</b>	<b>10,688,394</b>	<b>0</b>	<b>501,939</b>	<b>1,004,305</b>	<b>501,957</b>
	<b>PERCENTAGE OF TOTAL</b>	<b>23.08%</b>	<b>4.70%</b>	<b>58.14%</b>	<b>14.09%</b>	<b>100.00%</b>				
<b>BOND CONSTRUCTION, RESERVE &amp; CONTINGENCY FUNDS:</b>										
114	TIRZ #1 Project Construction	0	0	0	0	0	0	0	0	0
115	Texas A&M Construction Fd - Series 201	4,253	0	0	0	4,253	0	0	0	0
310	Drainage Bond	0	0	0	0	0	0	0	0	0
318	Traffic Improvement & Drainage Constr	2,372	0	23,671,477	0	23,673,848			0	0
320	Parks Facility and Fire Station #2 Constr	3,952	0	3,086,002	0	3,089,954			0	0
322	Street Improvement Construction	67,119	0	10,087,332	0	10,154,451	0	0	0	0
324	Performing Arts Construction	0	0	0	0	0	0	0	0	0
326	Sports Facility Construction	437	0	2,864,979	0	2,865,416	0	0	0	0
328	Cert of Oblig Ser 2014 - Performing Arts	747	0	583,424	0	584,171	0	0	0	0
348	Cert of Oblig Ser 2010 - Boeye	0	0	0	0	0	0	0	0	0
350	Certificates of Obligation Ser 2010	0	0	0	0	0	0	0	0	0
400	Bond Reserve	0	0	53,869	0	53,869	0	0	0	0
441	Water Rev Bonds	25,775	0	0	0	25,775	0	0	0	0
450	Bond Reserve	0	0	2,651,741	0	2,651,741	0	0	0	0
491	Sewer Rev Bonds	874,482	0	1,454,089	0	2,328,570	0	0	0	0
492	TWDB Construction FD-Series 2012	(438,790)	0	0	0	(438,790)	0	0	0	0
494	TWDB Construction FD-Series 2015	(434,129)	0	0	0	(434,129)	0	0	0	0
495	Sewer Rev Bonds 2010 - TWDB	0	0	0	0	0	0	0	0	0
	<b>TOTAL RESERVE &amp; CONTINGENCY FUND</b>	<b>106,218</b>	<b>0</b>	<b>44,452,912</b>	<b>0</b>	<b>44,559,130</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>PERCENTAGE OF TOTAL</b>	<b>0.24%</b>	<b>0.00%</b>	<b>99.76%</b>	<b>0.00%</b>	<b>100.00%</b>				
<b>GRAND TOTAL</b>		<b>6,985,058</b>	<b>37,168,548</b>	<b>142,922,005</b>	<b>96,225,662</b>	<b>283,301,274</b>	<b>5,049,439</b>	<b>32,119,109</b>	<b>72,009,906</b>	<b>24,215,757</b>
<b>PERCENTAGE OF TOTAL</b>		<b>2.47%</b>	<b>13.12%</b>	<b>50.45%</b>	<b>33.97%</b>	<b>100.00%</b>				